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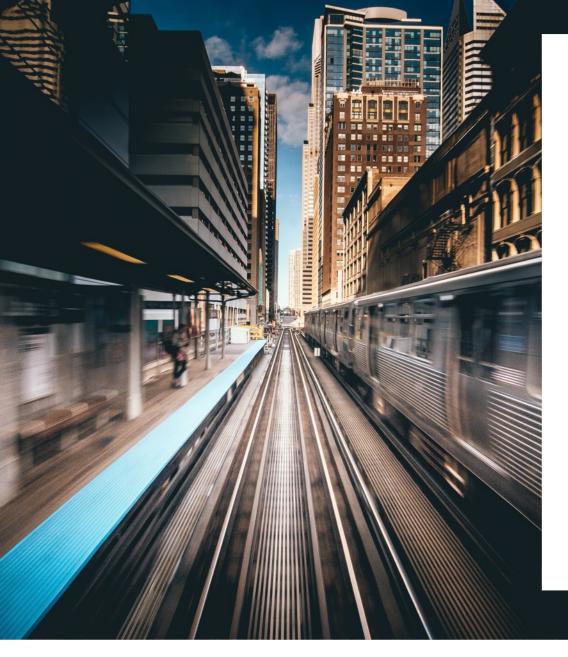
Broadband and Real Estate Webinar

CRAIG LEWIS, NORTH AMERICAN PRACTICE LEADER

CALLISONRTKL-US

AUGUST 25, 2021





ULI Curtis Infrastructure Initiative

Promotes locally driven infrastructure solutions that are equitable, and resilient, and that enhance long-term community value

- Brings together global networks of ULI members focused on infrastructure to enable strategic partnerships and local action.
 - ULI Spring/Fall Infrastructure Forum
 - District Council Infrastructure Grant Cohort
 - Infrastructure and Land Use Exchange
- Provides capacity building and technical assistance intended to shift in policy practice, change in community/industry prioritization, change in design/planning, and/or new infrastructure investments.
- Conducts primary research, develops case studies, and curates resources with significant infrastructure focus to provide replicable, sustainable, and model solutions.

New Broadband Report!

Broadband and Real Estate: Understanding the Opportunity

- Broadband is as Essential as Electricity
- Creates Universal Value
- Need to Address Digital Divide
- The Real Estate Industry can Lead
- Don't Sweat the Technical Details
- Inadequate Regulations
- Understand Your Need

The full **Broadband and Real Estate: Understanding the Opportunity** report is available on ULI's Knowledge Finder at knowledge.uli.org/search



BROADBAND AND REAL ESTATE

Understanding the Opportunity





Broadband is essential infrastructure

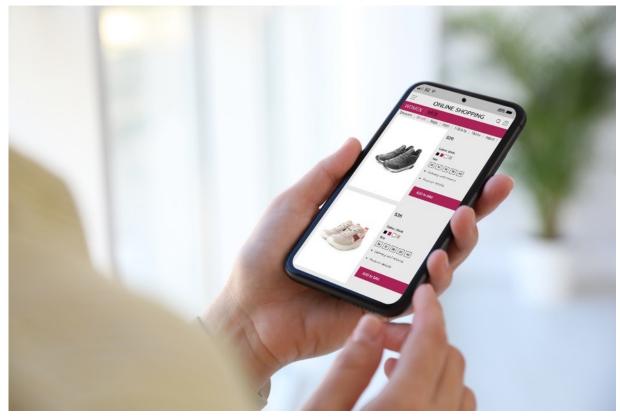






Broadband is essential infrastructure





Broadband is essential infrastructure







Eric Bathras

Cities and Broadband Leader, Technology Solutions Group, AECOM



Mia Ruffin

Economic Development Planner and Broadband Lead, Baton Rouge Capital Region Planning Commission

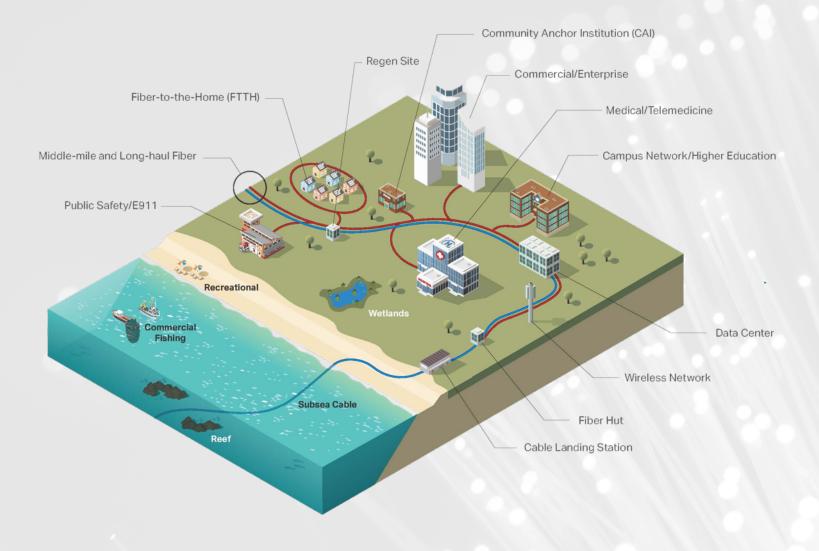


Jeff Reiman

President, The Broadband Group



The Landscape of Broadband Infrastructure.





Speaker Eric Bathras

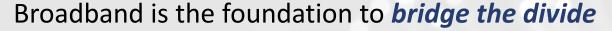


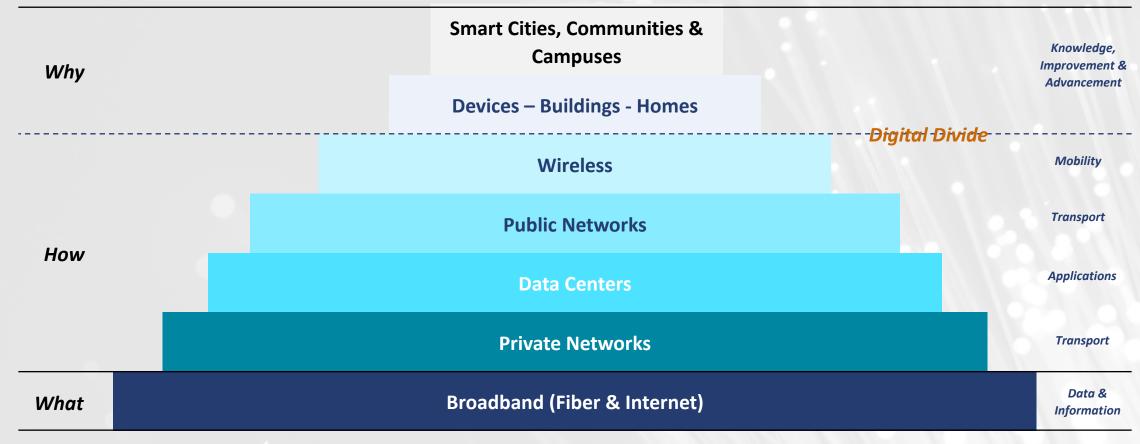
The Broadband Stack.

The combination of physical infrastructures and technologies that public and private sector service providers use to connect to devices, locations, end-users and communities in order to improve quality of life experiences, enhance public safety initiatives and increase economic development activities.



Speaker Eric Bathras





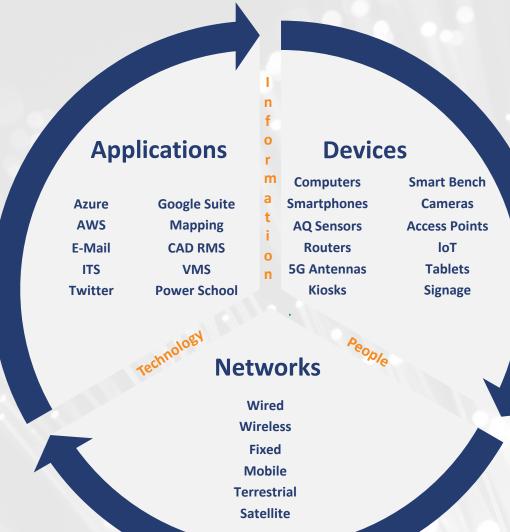


Forces Shaping The Broadband Stack.

Speaker Eric Bathras

Value of Broadband

Realized when meaningful applications, services and content is delivered to end-users





Regional Planning Perspective

Mia Ruffin, Economic Development Planner





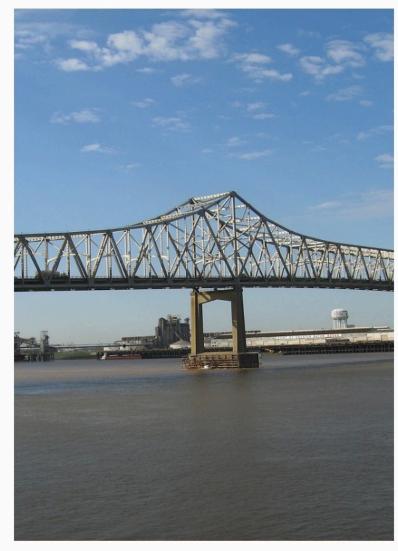
US Hwys



Statewide Broadband Collaboration



Grant Funding Technical Assistance



Local Transportation Needs

30s to mid 40s

Louisiana's Broadband Access Ranking



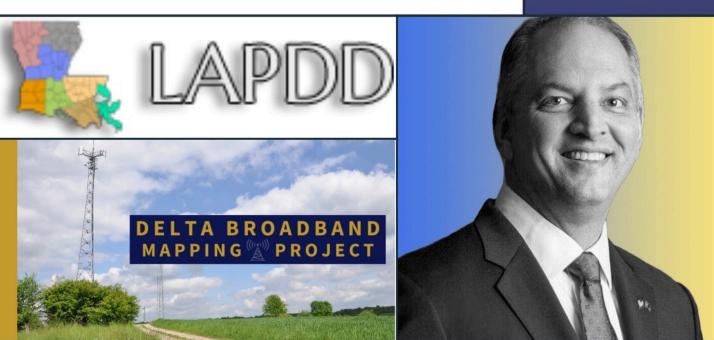


Federal Communications Commission Current: 25/3

Future: 100/10



A Complete Guide for Louisiana's Local Leaders



Relevant Obstacles and Priorities



RURAL

COMMUNITIES

Low Population Density, Low Competitive Edge

Lack of Digital Literacy Needed to Create a Broadband Strategic Plan

Absence of Private Provider
Broadband Access



URBAN

COMMUNITIES

Affordability

Reliable, Geographically Specific Data

Equitable Strategic Planning

Prioritizing Sustainability and Longevity

Capital Region Diversity of Communities and Demands

Mid to Low Rankings in State Broadband Accessibility Comparisons

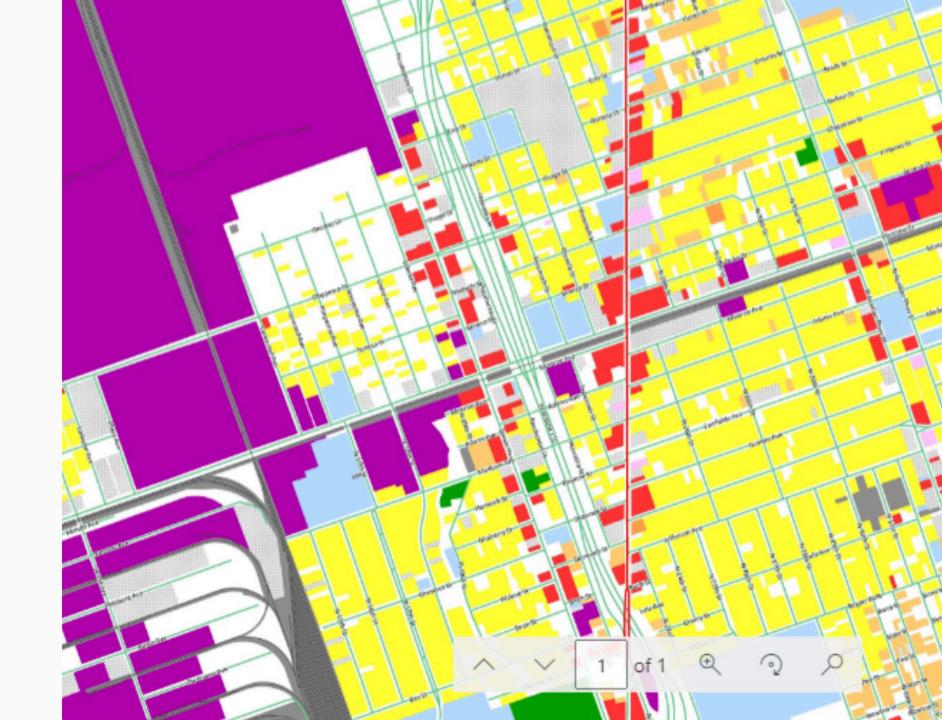
National Health Crisis Response

Worldwide Covid-19 Impact

Case Study

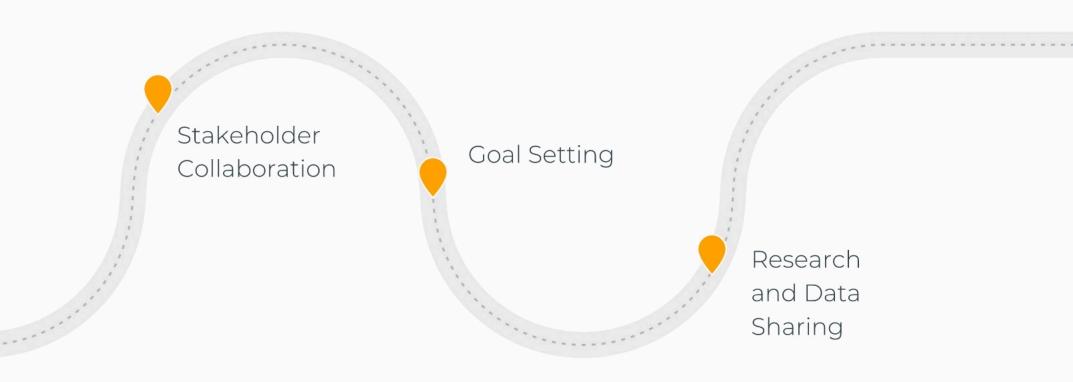
Plank Rd Corridor

Disinvested throughway anticipating better broadband accessibility. Efforts to date have included the generations of citizens who call its surrounding neighborhoods home.



Broadband, Real Estate, and Regional Planning

Partnerships and Assistance



Questions?

Mia Ruffin Economic Development Planner, CRPC

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Broadband and Real Estate: Understanding the Opportunity

Jeff Reiman – President, The Broadband Group August 25, 2021

Master Planned Communities are the Innovators in America







2004

Qwest/CenturyLink's First FTTH Network (Lone Tree, CO)



Verizon's First FTTH Network (Northern VA)

2000



First Major MSO (Bright House) FTTH Gigabit Network (Metro): (Tampa, FL)

2009

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"I don't know the first thing about fiber optics, but I know what people need.

And I know the most important thing we do is communicate."

Jeno F. Paulucci Founder Jeno's Pizza, Chung King and Heathrow Land & Development



Technology as Lifestyle Kantar Futures







SHIFTING FROM
SCREENS TO SENSORS

REPLACING ROUTINE TOIL,
FREEING PEOPLE TO FOCUS
ON HIGHER-ORDER
PRIORITIES

FACILITATING STRONGER,
BETTER RELATIONSHIPS TO
MAXIMIZE THE MOMENTS
THAT MATTER

Robust Wireless Requires Fiber Connectivity



Wires still matter

In fact, advanced wireless coverage and speeds requires more fiber lines.





"Actions taken today will affect what kind of broadband networks the city has in ten years. And, in ten years, whether it has faster, cheaper, better broadband networks will affect everything that state and city does."

- Blair Levin, Brookings Institute

