



Your webinar will begin shortly.

Members get more. Explore our expansive library of ULI content including our latest webinars, reports, case studies, reading lists, and more. **Anytime. Anywhere.**

knowledge.uli.org

Launch of Emerging Trends in Real Estate 2021 Global Outlook



This webinar will start at 12:00 (BST) / 13:00 (CEST)

There is currently no audio playing



You can test your speakers by clicking on Audio Settings > Test Speaker & Microphone at the bottom of your screen



Questions can be submitted via the Q&A button at the bottom of your screen. There is the option to send questions anonymously if you would prefer

Emerging Trends in Real Estate

2021 Global Outlook

Join the conversation:
[#ETRE21](#)



Welcome and Introduction

#ETRE21



Lisette van Doorn
Chief Executive Officer, Europe,
Urban Land Institute

13:05 CEST **Emerging Trends in Real Estate® Global – Key Findings**

Gareth Lewis, Director, PwC UK

13:20 CEST **Panel Discussion**

Moderator: Lisette Van Doorn, Chief Executive Officer, Europe, Urban Land Institute

Panellists:

Mary Ludgin, Senior Managing Director & Director of Global Investment Research, Heitman

Olivier Elamine, CEO, Alstria Reit-AG

Benett Theseira, Managing Director & Head of APAC, PGIM Real Estate

Key Findings

#ETRE21



Gareth Lewis
Director, PwC UK

Real estate keeps attracting capital

#ETRE21



- Regional and sectoral variations
- Consumer-spending-led economic recovery?
- Asia Pacific leading the way
- Stimulus support driving market volatility?
- Inherent attraction of real estate income
- Lenders more cautious
- Bifurcation in pricing
- “hybrid” working model

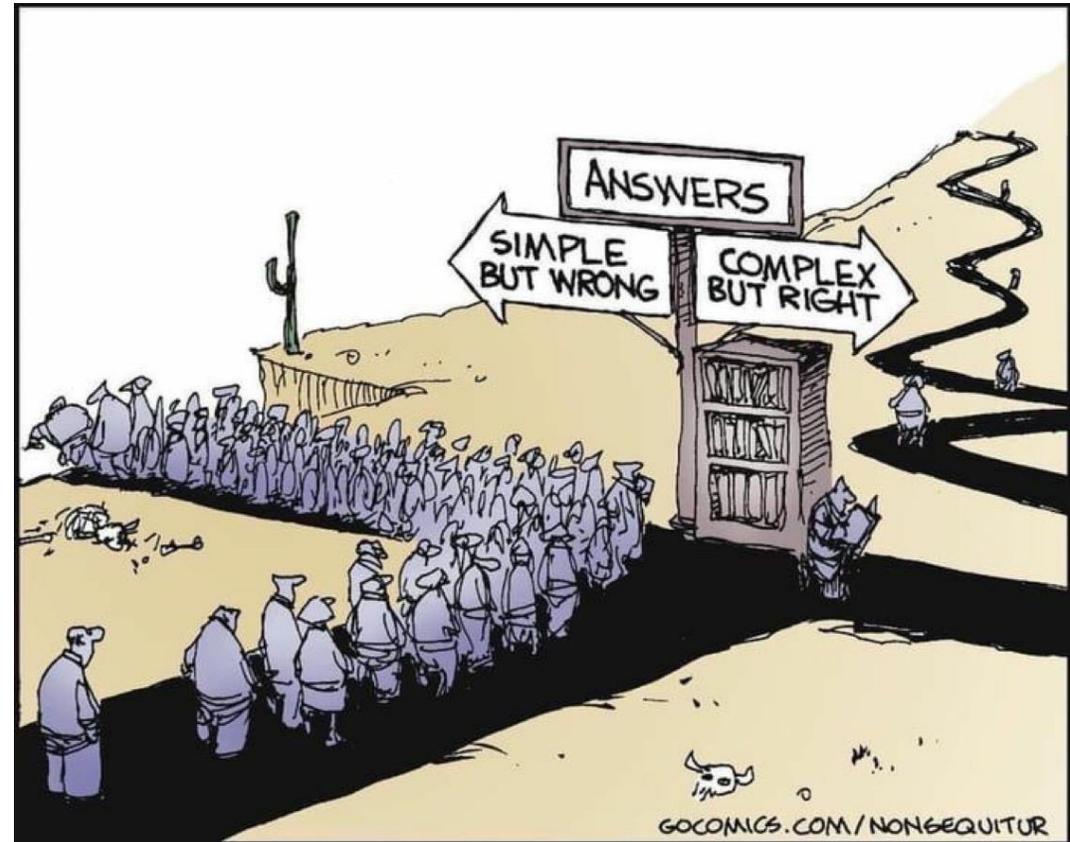
“There is this tectonic shift of capital that’s coming our way. What will come out of this is that real estate will be looked at not as an alternative but as an essential investment component of anyone’s portfolio”

Decarbonisation – complex truths

#ETRE21

- Knowledge gap, moving targets and competing pressures
- Not all net-zero targets created equal
- Significant differences of approach
- Scope 3 - critical issue for real estate
- Most sustainable building - the one that is never built?
- Real estate value - Green premium and brown discount

“There is far too much attention paid to operational carbon. If you look at the data, even the most energy-efficient new building can never offset the amount of carbon that is created during its construction. It is because it is easier to focus on operational emissions”





Gareth Lewis
Director, PwC UK

Panel Discussion

#ETRE21



Moderator

Lisette van Doorn
Chief Executive
Officer, Europe,
Urban Land Institute



Panellist

Olivier Elamine
Chief Executive Officer,
Alstria Office Reit-AG



Panellist

Mary Ludgin
Head of Global
Investment Research,
Heitman



Panellist

Benett Theseira
Managing Director,
Head of Asia Pacific,
PGIM Real Estate



Members Get More | knowledge.uli.org

We value your feedback and we would appreciate it if you could take just 2 minutes to complete our survey.

Please check the chat box where you can find the link.



Members Get More | knowledge.uli.org

Upcoming ULI Europe Webinars

ULI Europe Digital Programme: Innovation and Real Estate - how can technology help advance ESG in the industry (Full Member Only)

Wednesday 14 April at 12:30 BST / 13:30 CEST

ULI Europe Digital Programme: Economic Outlook – Projections of the impact of pandemic

Wednesday 28 April at 12:30 BST / 13:30 CEST



Thank you for attending the webinar.

An on-demand recording of this webinar
will be available to members on
Knowledge Finder soon.

knowledge.uli.org