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ULI WEBINAR

# CLIMATE RISK & INSURANCE

Implications for Real Estate

WELCOME & INTRODUCTORY REMARKS



**Simon Chinn**

Vice President Research  
& Advisory Services

ULI



# Urban Land Institute

## THE MISSION OF THE URBAN LAND INSTITUTE

Shape the future of the built environment for transformative impact in communities worldwide



50,000 members globally



Active across the value chain: investors, developers, architects, city planners, etc



Thought leadership & education

# EMERGING TRENDS IN REAL ESTATE®

## CHAPTER 5

# CALIBRATING ENERGY TRANSITION AND CLIMATE RISK

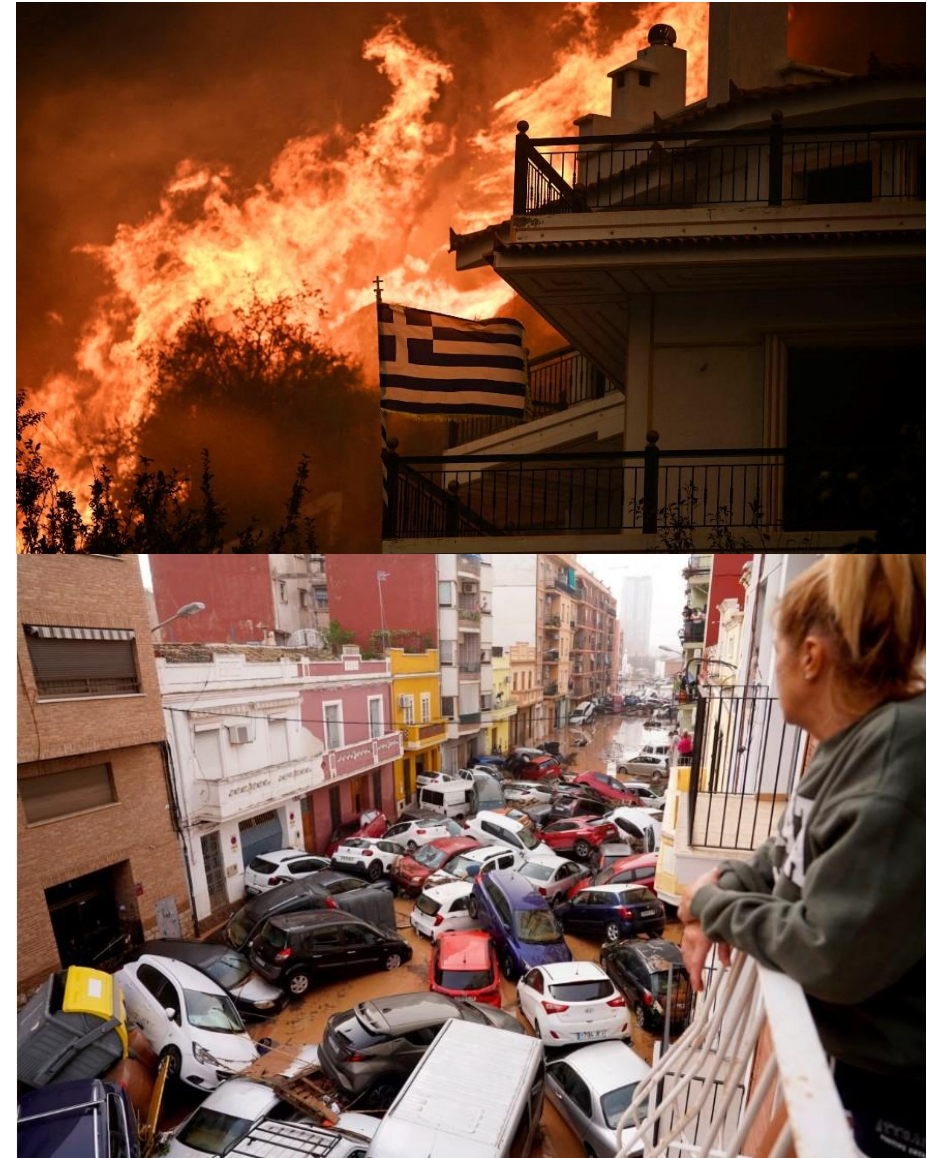
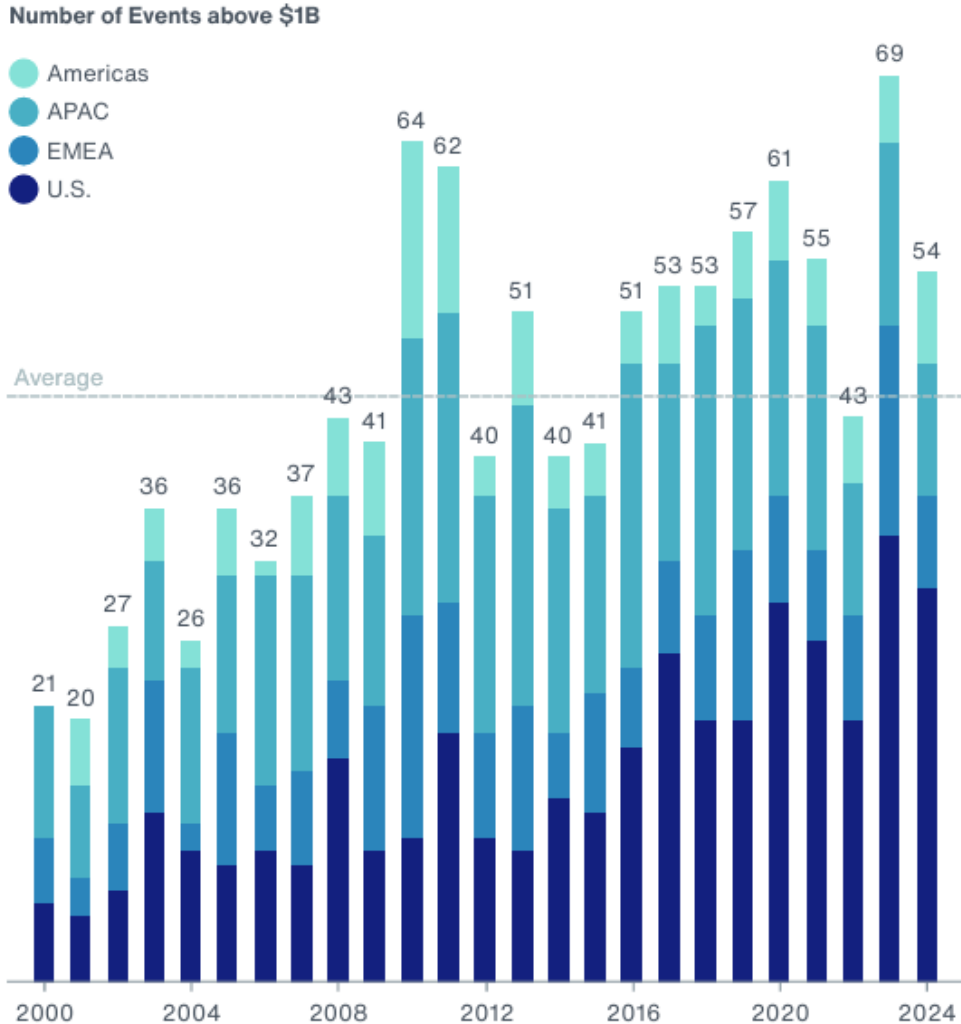
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**“You can't fundamentally change the number of weather events. What you can control is the impact on your property in those circumstances.”**

Real estate insurance adviser

# Climate Disasters: Insurability and financeability implications?

## Rising number of billion-dollar insured losses from extreme weather



# Calibrating the transition to net zero and climate risk

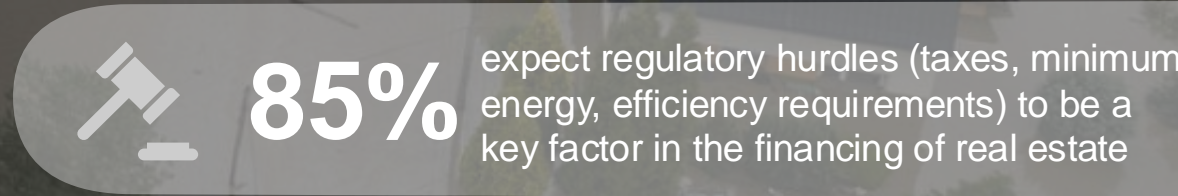
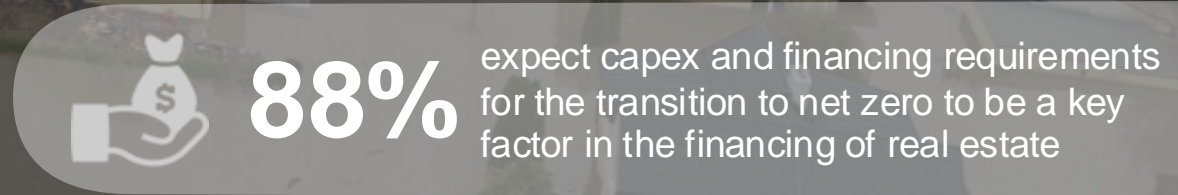
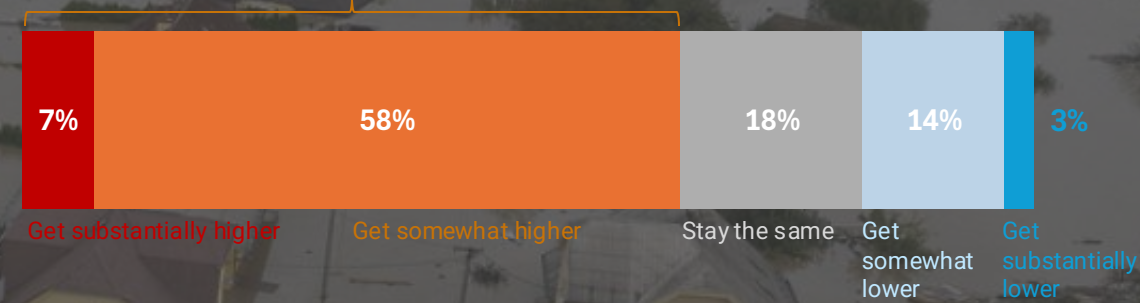
#ETRE25

**Importance for access to/cost of finance**  
(proportion indicating factor as important/very important)



**Expected prospects for cost of insurance in Europe over the next 3-5 years**

65% expect higher insurance costs



ULI WEBINAR

# CLIMATE RISK & INSURANCE

## Implications for Real Estate

MODERATOR

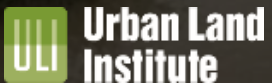
PANEL



**Lindsay Brugger**

Vice President, Urban Resilience

ULI



**Amy Barnes**

Head of Climate and Sustainability Strategy

Marsh



**Andy Moore**

London Market Insurance Leader

PwC



**Laurent Lavergne**

Global Head of Sustainability

AXA IM Alts



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**ULI & PwC Emerging Trends in Real Estate® 2025 Global Report Launch  
(APAC and Europe)**

Wednesday 19 March 2025  
08:00 GMT / 09:00 CET

**ULI & PwC Emerging Trends in Real Estate® 2025 Global Report Launch  
(America and Europe)**

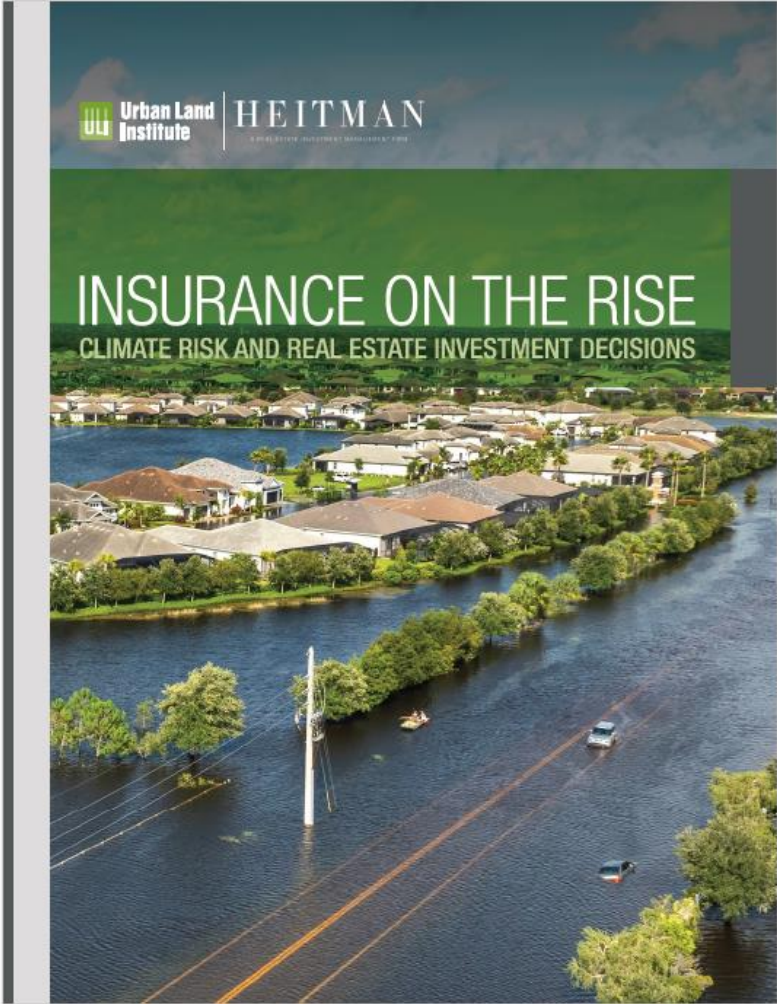
Wednesday 19 March 2025  
16:00 GMT / 17:00 CET

# Insurance on the Rise

Report details:

- Why insurance prices are rising
- The impact of rising costs on CRE
- Strategies for securing affordable coverage
- Emerging trends that could reshape markets

**Read the full report:**





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